



California Coalition for Rural Housing

Inclusionary Housing (IH) is a tool for providing affordable housing. Since the Non-Profit Housing Association of Northern California and California Coalition for Rural Housing published Inclusionary Housing in California: 30 Years of Innovation in Affordable Housing, many changes in California communities regarding IH. The purpose of this survey is to find out how effective inclusionary housing is in providing affordable housing.

"Inclusionary Housing" is defined as a formal ordinance or policy adopted by the local jurisdiction which is designed to reserve a certain percentage of housing units for lower-income households.

SURVEY OF INCLUSIONARY HOUSING PRODUCTION

City or County: _____ Agency/Department: _____
 Respondent: _____ Respondent Title: _____
 Address: _____ City, Zip: _____
 Telephone: _____ Fax: _____
 Email: _____ Date: _____

- 1 What year was the Inclusionary Housing program adopted in your jurisdiction?
- 2 How many total units of housing (**market-rate and affordable**) have received building permits since January 1, in your jurisdiction?
- 3 How many **affordable** housing units have received building permits as a result of a *local* Inclusionary program January 1, 1999? *NOTE: Exclude units built with in-lieu fees.*

4 Please provide a breakdown of the units identified in Question 3 among the following categories:
On-Site – Units created within the market-rate development by the market-rate developer
Partnership – Units created within or adjacent to the market rate development by local government or non-profit
(this category includes units created through land dedication of a portion of the market-rate site)
Off-Site – Units created on a different site than the market-rate units either by the developer or another entity
Other (excluding in-lieu units) – Any other - *Please explain below*

NOTE: Treat non-homeownership units (SRO, shelter, etc.) and limited equity co-op units as rental

Income	On-Site		Partnership		Off Site		Other	
	Rental	Ownership	Rental	Ownership	Rental	Ownership	Rental	Ownership
30% AMI or less								
31 to 50% AMI								
51 to 80% AMI								
81 to 120% AMI								
Over 120% AMI								
SUBTOTAL	-	-	-	-	-	-	-	-

TOTAL INCLUSIONARY UNITS BUILT: _____ **

** This figure should match the number provided in Question 3.

If necessary, explain any assumptions you made in completing question 4:

5 How many additional Inclusionary units are in the pipeline (permits approved but not yet occupied)?

6 If your jurisdiction had an Inclusionary program before 1999 how many units were built before 1999? *If the figure is unknown please provide your best estimate.*

7 Is Inclusionary Housing in your jurisdiction mandatory or voluntary? *Please indicate*

	Mandatory
	Voluntary

	8	Does your Inclusionary program apply to the entire city/county?	<input type="checkbox"/> Entire City/County <input type="checkbox"/> Targeted Area
	9	What is the current in-lieu fee per affordable unit?	\$
	10	How many total dollars have been received through in-lieu fees since January 1, 1999?	\$
	11	How many affordable units have been created through in-lieu fees since January 1, 1999?	
	Subsidy	12	Does your jurisdiction provide any local funding to help pay for the Inclusionary affordable units? Please place an 'X' next to all funding sources that apply: <input type="checkbox"/> Redevelopment Funds <input type="checkbox"/> HOME <input type="checkbox"/> CDBG <input type="checkbox"/> None <input type="checkbox"/> Other (please specify): <input type="text"/>
13		Can developers of Inclusionary affordable housing units use State or Federal subsidies? <input type="checkbox"/> Yes <input type="checkbox"/> No	
14		Please provide any additional comments or explanation. <input type="text"/>	

The results from this survey are expected to be released in a report this fall. If you have any questions regarding this survey or Inclusionary Housing, please contact:

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Rob Wiener, California Coalition for Rural Housing	(916) 443-4448

Please return survey by e-mail to Non-Profit Housing Association of Northern California
Survey@nonprofithousing.org

369 Pine Street, Suite 350, San Francisco, CA 94104. Via Fax: (415) 989-8166.